

MEDIA RELEASE

9 May 2012

Results of the 2012 Valartis Group AG Ordinary Shareholders' Meeting

At the 24th Ordinary Shareholders' Meeting on 8 May 2012 at the World Trade Center Zurich, the shareholders of Valartis Group AG approved all of the proposals put forward by the Board of Directors. Of the total of 5,000,000 bearer shares with a nominal value of CHF 1, 2,714,411 or 54.3% of the share capital and voting rights were represented at this year's Annual Shareholders' Meeting.

All proposals approved

The 2011 Financial Statements and the 2011 Annual Report of Valartis Group AG as well as the 2011 Consolidated Financial Statements of the Group were all approved by the Shareholders' Meeting with a large majority, and the members of the Board of Directors were discharged.

The Shareholders' Meeting also approved the proposal by the Board of Directors for the allocation of distributable profit and decided, in view of the continually increasing capital adequacy requirements for financial intermediaries, not to distribute a dividend and instead carry forward the total distributable profit of CHF 5.8 million.

In order to take better account of present-day corporate governance requirements, a change to the Articles of Association was also approved whereby the term of new and re-elected members of the Board of Directors was reduced from three years to one year.

The Shareholders' Meeting also re-elected Prof. Dr. Erwin W. Heri to the Board of Directors of Valartis Group AG for another term of office of one year. Ernst & Young AG, Zurich, was appointed auditor and Group auditor for a further one-year term of office.

If you have any questions, please contact:

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Valartis Group – "Private Banking Plus"

Valartis Group is an internationally active banking and finance group with offices in Zurich, Geneva, Vienna, Liechtenstein, Luxembourg, Singapore, Moscow and St Petersburg. The Group's holding company, Valartis Group AG, is domiciled in Baar, canton of Zug, and is listed on the Swiss stock exchange SIX Swiss Exchange.

Valartis Group focuses on the wealth management business for high-net-worth private clients and institutional investors: "Private Banking Plus". In addition to traditional wealth management and investment advisory, Valartis Group develops, manages and markets innovative niche investment products and provides specialised advisory and banking services within corporate and structured finance. The Group's core markets include Central and Eastern Europe, the Middle East and selected countries in North and South America as well as Asia.