

Media release
18 December 2006

Extraordinary general meeting of OZ Holding AG – proposal for a name change

The board of directors of OZ Holding AG proposes to change the company name to Valoris Group AG and to move the domicile from Pfäffikon (SZ) to Baar (ZG). The new name will allow a uniform market presence and completes the integration of OZ and MCT Group. Furthermore, OZ Bankers AG will move from Pfäffikon (SZ) to Zurich. In addition, the opening of an office of the bank is planned at the company's premises in Geneva.

Realignment on four segments

After their merger in December 2005, OZ and MCT Group integrated their various operational activities and built up new lines of business in 2006. The proposed change of the company name will complete the integration work. In future the group will appear on the market with its four segments asset management, wealth management, investment banking and real estate structured finance under the name Valoris Group and Valoris Bank, respectively.

Proposal of the board of directors for a name change and a change of domicile

Consequently, the board of directors of OZ Holding AG proposes to the extraordinary general meeting of 18 January 2007 to change the company name to Valoris Group AG. Provided the approval of OZ Holding's shareholders, the board of directors will thereafter also change the name of the individual group companies. Additionally, the move of the domicile of OZ Holding from Freienbach (SZ) to Baar (ZG) is proposed.

Bank moves to Zurich

In order to optimize and develop the individual operational activities, OZ Bankers AG – thereafter Valoris Bank AG – will move its domicile from Pfäffikon (SZ) to Zurich in the spring of 2007. Certain banking services will also be offered out of Geneva where the group's asset management and wealth management are already domiciled. To this end it is planned to open an office of the bank in Geneva in 2007.

Dates

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| Extraordinary general meeting OZ Holding AG | 18.01.07, 09.00 | Hotel Baur au Lac, Zurich |
| Media information (with standing lunch) | 18.01.07, 11.00 | Hotel Baur au Lac, Zurich |

For further information please call

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