

MEDIA RELEASE

16 May 2017

Outcome of the Valartis Group AG General Meeting 2017

At the 29th Ordinary General Meeting of Valartis Group AG on 16 May 2017, held at Zunfthaus zur Waag in Zurich, the 34 shareholders who were present as well as the shareholders represented by the independent proxy endorsed all motions proposed by the Board of Directors. Gustav Stenbolt was re-elected Chairman of the Board of Directors and Christoph N. Meister and Philipp LeibundGut as members of the Board of Directors for a further term of office. BDO Ltd was newly elected as auditors for one year. Furthermore, the Board of Directors proposed a revision of the Articles of Association. All proposed changes have been accepted. The most significant changes entailed the annulment of a share capital increase by means of option rights to be granted to employees within the scope of a participation plan, the conversion of bearer shares into registered shares, and the new organisational structure of the Board of Directors and Executive Management. Out of the total of 5,000,000 bearer shares with a par value of CHF 1.00, 2'955'844 or 59.12 per cent of total capital and votes were represented at this year's General Meeting.

Endorsement of Group consolidated financial statements, Management's discussion and analysis and annual accounts

The Valartis Group AG consolidated financial statements, Management's discussion and analysis and the annual accounts for FY 2016 were unanimously approved at the General Meeting.

Approval of appropriation of retained earnings of Valartis Group AG

The General Meeting unanimously endorsed the motion of the Board of Directors to pay out a dividend on capital entitled to dividend payments of CHF 947,102 (CHF 0.20 per bearer share) and carry forward retained earnings of CHF 63.3 m.

Discharge of liability for members of the Board of Directors & Executive Management

Shareholders discharged the members of the Board of Directors and the members of the Executive Management from liability for FY 2016 by a considerable majority.

Approval of all changes to Articles of Association

The General Meeting unanimously endorsed all changes to the Articles of Association proposed by the Board of Directors. The new Articles of Association are available electronically under www.valartisgroup.ch, Investor Relations/Articles of Association.

Approval of Compensation Report

The 2016 Compensation Report was approved by a considerable majority in an advisory vote.

Endorsement of compensation for members of the Board of Directors and Executive Management

The General Meeting endorsed by a considerable majority the total compensation package for the Board of Directors for the period from the General Meeting 2017 to the General Meeting 2018, together with the total compensation package – excluding bonuses to be paid to members of Executive Management – for the Executive Management for FY 2017 (fixed compensation), and by a considerable majority approved an additional compensation for the Chairman of the Board of Directors according to Art. 29, section 2 of the current and new Articles of Association and the motion to pay a bonus to Executive Management for FY 2016 (non-variable compensation).

Re-election to the Board of Directors

Shareholders re-elected individually Gustav Stenbolt as Chairman of the Board of Directors and Christoph N. Meister and Philipp LeibundGut as members of the Board of Directors by a considerable majority – each for a term of office up to conclusion of the next Ordinary General Meeting.

Elections to the Compensation Committee

The General Meeting elected Messrs Christoph N. Meister, Gustav Stenbolt and Philipp LeibundGut as members of the Compensation Committee by a considerable majority – each for a term of office up to conclusion of the next Ordinary General Meeting.

New election of auditors and re-election of independent proxy for voting rights

Shareholders unanimously endorsed the new election of the auditors BDO Ltd for a period of one year and re-elected the independent proxy for voting rights, Martin Rechtsanwälte GmbH, Stadthausstrasse 12, 8400 Winterthur, up to conclusion of the next Ordinary General Meeting by a considerable majority.

Agenda

Ex-dividend date	Thursday, 18 May 2017
Dividend payout date	Monday, 22 May 2017
Half-year Results 2017	Tuesday, 29 August 2017
Annual General Meeting of Shareholders 2018	Tuesday, 15 May 2018

For further information, please contact:

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Valartis Group

Valartis Group is an international finance group with offices in Switzerland, Luxembourg, as well as Moscow and St. Petersburg. Valartis Group AG (Baar, Switzerland) is listed on the Swiss stock exchange, SIX Swiss Exchange. Continued operations include the fields of financial services, Real Estate Project Management and Private Equity.

www.valartisgroup.ch