

MEDIA RELEASE

Ad Hoc announcement pursuant to Art. 53 LR

5 April 2023

Valartis Group – Share buyback and disposal of a participation in Athris AG

Valartis Group AG ("Valartis") is holding a minority participation in Athris AG, a Swiss investment company whose shares are traded on the BX Swiss (Bern Stock Exchange).

Avalon Park Group Holding AG ("Avalon"), whose ultimate beneficial owner is Beat Kähli, holds 1'173'000 shares or 27.28% of the share capital of Valartis Group AG.

On 5 April 2023, Valartis and Avalon entered into an agreement, under which Valartis agrees to acquire all Valartis shares held by Avalon. The Valartis shares to be acquired from Avalon shall subsequently be cancelled. As a consideration for the Valartis shares, Valartis will be delivering a significant portion of its Athris AG shares to Avalon. The closing of this transaction is subject to certain conditions including shareholder's approval and thus, Valartis intends to request from its shareholders at the upcoming Annual General Meeting approval of this transaction and the related cancellation of the acquired shares. The closing of the transaction is currently expect to occur in the course of Q2 2023 following Valartis' Annual General Meeting.

Agenda

Closing date of the Shareholders' Register	27 April 2023
Annual General Meeting 2023	16 May 2023
Half-year results 2023	24 August 2023

For further information, please contact:

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Valartis Group

Valartis Group is an international finance group with offices in Geneva, Fribourg, Zurich, Luxembourg, Frankfurt am Main, Stuttgart, Hamburg, Vienna as well as Moscow and St. Petersburg. Valartis Group AG (Fribourg, Switzerland) is listed on the Swiss stock exchange, SIX Swiss Exchange. Business operations encompass the fields of Financial Services, Real Estate Project Management and Participations.

www.valartisgroup.ch