

MEDIA RELEASE

Ad Hoc announcement pursuant to Art. 53 LR

27 November 2023

Valartis Group AG – Repurchase offer of own shares at a fixed price of CHF 13.75 per registered share for the purpose of capital reduction

At the Annual General Meeting on 16 May 2023, the Board of Directors of Valartis Group AG was authorised to buy back treasury shares up to a maximum of 120,000 shares either via a separate trading line on the SIX Swiss Exchange AG or by other means. On the basis of this resolution, the Board of Directors has decided to buy back a maximum of 103,000 registered shares at a fixed price. This corresponds to a maximum of 3.29 per cent of the capital currently entered in the commercial register of CHF 3,126,295.00, divided into 3,126,295 registered shares with a par value of CHF 1.00 each, and the voting rights. The Board of Directors will propose to the 2024 Annual General Meeting on 14 May 2024 that the capital be reduced by cancelling the registered shares repurchased as part of this buyback programme.

Scope of the repurchase offer

A maximum of 103,000 registered shares will be repurchased at a fixed price of CHF 13.75 per registered share. If the number of registered shares tendered exceeds the scope of the repurchase offer, the registered shares will be repurchased from the tendering shareholders on a pro rata basis, i.e. the tendered shares will be reduced on a pro rata basis.

Duration of the buyback

The fixed-price buyback offer is valid from 4 December 2023 to and including 15 December 2023.

Publication of the result

Valartis will publish the result of the fixed-price buyback offer on 18 December 2023 on the Valartis website (www.valartisgroup.ch/):

www.valartisgroup.ch/aktienrueckkauf-fixpreis/ and by delivery to at least two electronic media, including a possible reduction of tenders if these exceed the maximum buyback offer.

Further details on the share buyback programme can be found in the official announcements, which can be accessed via the following links: Official buyback announcement in German and French.

Buyback notice in German:

https://valartisgroup.ch/wp-content/uploads/2023/11/231127_Annonce-rachat-de-Prix-fixe.pdf

Buyback notice in French:

https://valartisgroup.ch/wp-content/uploads/2023/11/231127_Annonce-rachat-fr-Prix-fixe.pdf

Agenda

Annual Report 2023	2 April 2024
Annual General Meeting 2024	14 May 2024

For further information please contact:

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Valartis Group

Valartis Group is an international finance group with offices in Geneva, Fribourg, Zurich, Luxembourg, Frankfurt am Main, Stuttgart, Vienna as well as Moscow and St. Petersburg. Valartis Group AG (Fribourg, Switzerland) is listed on the Swiss stock exchange, SIX Swiss Exchange. Business operations encompass the fields of Financial Services, Real Estate Project Management and Participations.

www.valartisgroup.ch