

MEDIA RELEASE

Ad Hoc announcement pursuant to Art. 53 LR

18 December 2023

Valartis Group AG – Fixed-price buyback offer completed

A total of 134,576 registered shares were tendered to Valartis as part of the fixed-price share buyback offer 2023.

As part of the share buyback offer submitted by the Board of Directors of Valartis Group AG on 27 November 2023 for a maximum of 103,000 registered shares (3.29 percent of the current share capital) at a fixed price of CHF 13.75 per registered share for the purpose of capital reduction, Valartis was tendered a total of 134,576 registered shares during the offer period from 4 December 2023 to 15 December 2023 (11.00 a.m. CET). After the number of registered shares tendered exceeded the volume of the buyback offer, the registered shares were repurchased from the tendering shareholders on a pro rata basis, i.e. the tender was reduced on a pro rata basis to a maximum of 103,000 registered shares.

Payment of the net price (repurchase price less Swiss federal withholding tax on the difference between the repurchase price and the par value) and delivery of the registered shares will take place on 19 December 2023.

The Board of Directors will propose to the Annual General Meeting on 14 May 2024 a capital reduction by cancellation of the registered shares repurchased under the share buyback programme 2023 in the amount of 103,000 shares.

Publication of the result

Valartis publishes the result of the fixed-price buyback offer on 18 December 2023 on the Valartis website (www.valartisgroup.ch/): www.valartisgroup.ch/aktienrueckkauf-fixpreis/ and by delivery to at least two electronic media.

Agenda

Annual Report 2023	2 April 2024
Annual General Meeting 2024	14 May 2024

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Valartis Group

Valartis Group is an international finance group headquartered in Fribourg (Switzerland) and is listed on the Swiss stock exchange, SIX Swiss Exchange. Business operations encompass the fields of Financial Services, Real Estate Project Management and Participations.

www.valartisgroup.ch